

March, 2011– Spring Issue

Census Count Changes Things

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March 1, 2011



The 2010 Census count came in well below expectations. The low number raises the possibility that population declined during the recession. How does a declining population affect the outlook for recovery? In this quarter's update, we take a first look using preliminary revisions to population for prior years. We've revised our forecast significantly downward.

On December 21, 2010, the U.S. Census Bureau released results for Arizona from the 2010 Census. The Census count shows Arizona's population at 6,392,017 as of April 1, 2010. That ranks Arizona as the second-fastest growing state during the past decade

(up 24.6% or 1.261 million) and the 16th most-populous state. As a result, Arizona gains one seat in the U.S. House of Representatives.

In early February, the Census Bureau began providing summaries of 2010 Census population totals, as well as data on race, Hispanic origin and voting age for multiple geographies within each state. The Census Bureau will deliver the data state-by-state on a rolling basis through the end of March.

In the state "where growth is good and too much is just right," the count was disappointing as it was more than one-quarter million less than what demographers were expecting. The Census Bureau on February 2nd released their estimate, using the Bureau's standard estimation procedures, of what the count should have been. That number was 6,654,358, or 262,341 higher than what was actually counted. The difference of 4.1% was by far the largest miss (understatement) for any state. The next-largest shortfall was for Georgia, where the count was 2.0% lower than expected.

Three possible explanations account for the shortfall. Either the estimation methodology broke down, thereby producing estimates that were

simply too high. Or, Arizona's population *declined* during the recession. Or, a large number of residents were simply not counted. The latter two explanations are most likely, since estimation methods continue to be quite accurate in most states (and in error by only 0.1% nationwide).

Arizona historically has suffered from large undercounts during decennial enumerations and, given Arizona's series of legislative actions against illegal immigration in recent years, it is understandable why a large portion of the population might not want to be counted. For those same reasons, along with negative characterization in the nation-

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Arizona 2010 Census Population Counts

2010 Census data for Arizona show that the five most populous incorporated places are Phoenix, 1,445,632; Tucson, 520,116; Mesa, 439,041; Chandler, 236,123; and Glendale, 226,721. Phoenix grew by 9.4 percent since the 2000 Census. Tucson grew by 6.9 percent, Mesa grew by 10.8 percent, Chandler grew by 33.7 percent, and Glendale grew by 3.6 percent.

The largest county is Maricopa, with a population of 3,817,117. Its population grew by 24.2 percent since 2000. The other counties in the top five include Pima, with a population of 980,263 (increase of 16.2 percent); Pinal, 375,770 (increase of 109.1 percent); Yavapai, 211,033 (increase of 26.0 percent); and Mohave, 200,186 (increase of 29.1 percent).

¹Unauthorized Immigrant Population: National and State Trends, 2010, Pew Research Center, February 1, 2011. <http://pewhispanic.org/reports/report.php?ReportID=133>

Arizona's Economy

In our new forecast, population's decline of 40,000 (-0.6%) in 2010 is followed by virtually no change in 2011 and a small gain (30,600 or 0.5%) in 2012. Annual growth doesn't top 100,000 until 2014 and doesn't exceed a 2% growth rate until 2015.



al press and unprecedented declines in employment, many families no doubt have left the state.

Outflow of people is corroborated by a new report from the Pew Hispanic Research Center¹ that the unauthorized immigrant population declined by 160,000 in the three-state area that includes Arizona, Utah and Nevada. The decline is measured from the peak year 2007 through 2010. Other large declines were found in Florida (230,000), New York (200,000), Virginia (100,000), and Colorado (65,000).

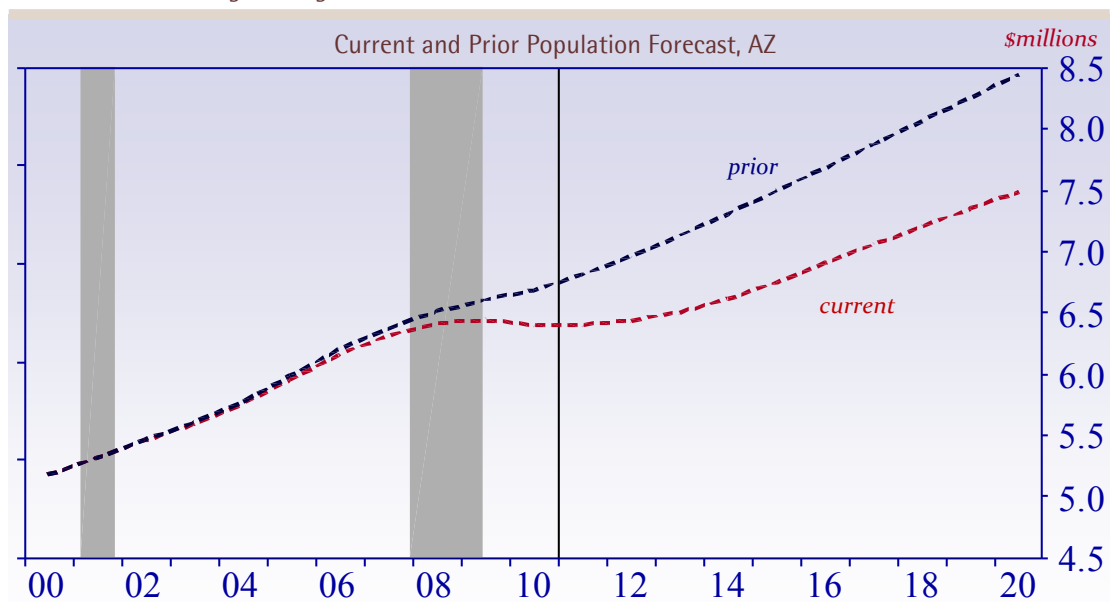
So, is it possible that Arizona's population has actually declined recently – something never before experienced? And if so, how does that change the outlook?

In this quarter's forecast update, we incorporate a preliminary set of population estimates for the decade spanning 2001-2010 that shows a loss of 40,000 residents in 2010 following an increase of only 27,000 in 2009². Remember that population continues to grow by 45,000 – 50,000 each year due to natural increases of the resident population (births exceed deaths). This means that net migration was negative in both 2009 and 2010 (-25,000 and -85,000, respectively).

A declining population is more consistent with recent large downward movements during the recession in other aggregate measures such as employment, income, and sales. The new path for population alters the dynamic properties of our models; with the new data, the models no longer want to return to the long run growth path as quickly. Given the headwinds facing Arizona's economy, a delayed and slower pace of recovery makes good sense as well.

In our new forecast, population's decline of 40,000 (-0.6%) in 2010 is followed by virtually no change in 2011 and a small gain (30,600 or 0.5%) in 2012. Annual growth doesn't top 100,000 until 2014 and doesn't exceed a 2% growth rate until 2015. By 2020, the new forecast calls for 7.5 million residents, almost a million less than in last quarter's forecast. Even so, over a million residents will be added over the decade of the 2010s (Exhibit 1).

Exhibit 1:
Census Count changes Things



²Estimates provided by ASU's W.P. Carey School of Business.

Given the loss of mobility of the nation's population, which is likely to remain a problem for a couple more years, a gain of 1.1 million during the current decade is a reasonable expectation (Exhibit 2).

Since new population counts for metro areas were not available when these forecasts were prepared, we continued to use Census estimates through 2009. Net migration was add-factored downward for 2010 and onward to parallel statewide results. The metro area forecasts are not, however, consistent with the new statewide forecast, so caution should be taken in interpreting the geographic differences.

Outlook

A scan of the most recent data supports the conclusion that economic recovery in Arizona is still trying to gain traction with little headway so far. Most measures remain near their low points after bouncing along the bottom during the past year. Nonfarm employment in December was up less than one percent during the past twelve months compared to a decline of more than 11% during the recession. Although retail sales registered an encouraging 6% increase year-on-year in November, the level remains in a narrow range and is no higher than at the beginning of 2009.

In short, the economy has yet to break to the upside, and remains close to the bottom of this business cycle.

With mobility restrained by housing economics, we can expect a much slower recovery in employment as well. The economy *can* recover without the typical boost from construction activity, but the pace will be muted. We expect the economy to create a little less than 20,000 jobs this year and roughly 30,000 next. Both government and construction payrolls will decline both years. Trade, health care, and professional and business services will lead but with small gains. It's 2015 before the annual increase exceeds 100,000.

Meanwhile, the outlook for the national economy has brightened considerably in the past few months. Credit measures for both business and consumers are starting to improve, banks are beginning to commit their cash to new lending, equity markets are moving up smartly, household net worth is rising, and consumers are boosting spending. The unemployment rate dropped nearly a point in December and January, not because workers were abandoning their job search, but because employment increased. All major sectors of the economy with the exception of housing are now growing. Real GDP is forecast to expand by more than 4% in the first quarter, and 3.2% in 2011.

Renewed growth of the nation's economy will speed recovery of credit markets, housing prices will stop falling, foreclosures will recede, and mobility of the population will improve. With the passing of time, Arizona's vacant housing stock will be reduced and home building will resume. Commercial real estate markets will follow housing with a lag of two years or so. By mid-decade, Arizona's economy should be hitting on all cylinders once again. ■

Exhibit 2:
Population Gain (000s) by Decade

Year	Population	Change	Annual Growth Rate
1950	756.0		
1960	1321.0	565.0	5.7
1970	1794.9	473.9	3.1
1980	2737.8	942.9	4.3
1990	3684.1	946.3	3.0
2000	5166.7	1482.6	3.4
2010	6392.0	1225.3	2.2
2020	7477.5	1085.5	1.6

All major sectors of the economy with the exception of housing are now growing. Real GDP is forecast to expand by more than 4% in the first quarter, and 3.2% in 2011.



Arizona Remains a Second-Tier State for Science and Technology

By Maile L. Nadelhoffer, Senior Research Economist

Arizona also remains in the top 10, earning a 10th place, in the *Technology Concentration and Dynamism* category. However, this score is down from a phenomenal 6th place ranking in 2008.

According to the Milken Institute's just released *State Technology and Science Index 2010*¹ report, Arizona ranks 15th in the nation and is in the 2nd tier in terms of its "science and technology assets, the sustainability of these assets, and whether the assets are competitive in the innovation based economy." Arizona has seen steady improvement since 2002 when Milken first published the *State Technology and Science Index (STSI)*, moving up 3 places from ranking 18th in 2002. In each publication of the index, Massachusetts has consistently been the top performer followed by Maryland, Colorado, and California. A notable gainer in the Western states is Utah, which has moved up from 9th place in 2002 to 5th place in the 2010 report.

The aim of *STSI* is to provide "a nationwide benchmark for states to assess their science and technology capabilities, along with their ecosystems for converting them into companies and high paying jobs." The index consists of five equally-weighted components: *Research and Development Inputs, Risk Capital and Entrepreneurial Infrastructure, Human Capital Capacity, Technology and Science Workforce, and Technology Concentration and Dynamism*. Seventy-nine indicators are included in the computation of the *STSI*, and these measures are all adjusted relative to population, number of establishments, number of businesses and other factors to produce an index which is comparable across the states.

Arizona earns its highest score, 9th place (up from 10th last year), in the *Risk Capital and Entrepreneurial Infrastructure* category. Arizona's score is on a par with New Hampshire, North Carolina, and Washington. This category reflects the resources available for taking research and ideas to market, and aims to measure each state's entrepreneurial strength. The 11 measures contributing to this component capture the availability of venture capital and the size of venture capital investment relative to the size of the

state. The *STSI 2010* report points out that "a high growth rate in venture capital placements indicates that a state is witnessing early success in building technology-based firms for future economic development and job creation..." This component also seeks to measure business creation, patent offerings, and initial public offering activity.

Arizona also remains in the top 10, earning a 10th place, in the *Technology Concentration and Dynamism* category. However, this score is down from a phenomenal 6th place ranking in 2008. Texas, New Hampshire, Massachusetts, California, and Washington all moved ahead of Arizona between 2008 and 2010. Utah remains the leader in this category by a significant margin leading the state rankings in net formation of high-tech businesses per 10,000 establishments and also in concentration of fastest growing tech firms per 10,000. This category aims to measure the "intensity and presence of high tech businesses by state" and the success of each state's high-tech sector in terms of growth and expansion. The presence of high tech clusters and how efficiently states leverage and manage their diverse R&D investments, local relationships and competencies for economic growth are important elements of this component.

Arizona ranks 15th in the *Research and Development Inputs* category. This is up from 16th place last year, behind Oregon in 13th place, and just ahead of North Carolina. Neighboring New Mexico cracked the top 10 in this category for the first time this year. *Research and Development Inputs* measures the availability of R&D funding for basic and applied research, including all money spent by private industries on basic and applied research, federally funded R&D, R&D funded by academia, and state technology transfer awards.

¹ DeVol, Ross C., Kevin Klowden and Benjamin Yeo. *State Technology and Science Index 2010, Enduring Lessons for the Intangible Economy*. Milken Institute, 2011. <http://www.milkeninstitute.org/publications/publications.taf?function=detail&ID=38801259&cat=resrep>

The quality of the science and engineering workforce drives a state's ability to attract, retain, and grow high-tech industries. Arizona ranked 20th in *Technology and Science Workforce* category, this is up from 22nd in 2008 and puts it in the 2nd tier of states for this measure. Some of the indicators included in this component are: the intensity of computer and information scientists, the intensity of life and physical scientists, and the intensity of engineers in the workforce. Massachusetts is again the leader in this area. New to the top ten in this category is again neighboring Utah climbing from the 11th to 8th position.

Arizona remains in the 3rd tier of states for *Human Capital Capacity* ranking 32nd, up from 33rd in 2008. The report points out that "human capital represents the source of technological innovation in a knowledge based economy." Several different approaches to the measurement of excellence in human capital are employed; among them are: SAT and ACT scores, prevalence of Bachelor's degrees, percentage of population with advanced degrees, concentrations of scientists and engineers. Maryland remained the leader followed by Massachusetts, Colorado, and Minnesota. Neighboring Utah made notable gains moving up to 8th place from 11th in 2008.

High-tech and bio-tech industries change rapidly, and states and regions able to innovate and effectively leverage resources could experience great gains in these high wage industries. However, in the aftermath of the Great Recession and the recent financial crisis, states face the challenge of achieving their development goals in the face of diminishing federal, state, and private funding. Arizona policy makers should take note that, while Arizona enjoys high ranking in terms of dynamism, entrepreneurial culture, availability of venture capital, and concentrations of important fast growing technology-based industries, the state does less well in the components related to investment in human capital and the workforce. It is the expanding knowledge base of the workforce which drives innovation, technological change, and the future advancement of these important industries in a region. ■

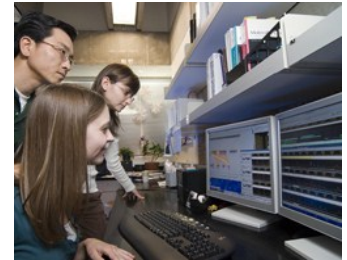
[Read the full Milken Institute report *State Technology and Science Index 2010*.](#)

Important Results for Arizona from the 2010 Census

By Maile L. Nadelhoffer, Valorie Rice, Marshall J. Vest

On March 10, 2011, Arizona got its first look at county and city level information from the 2010 Census when redistricting data were released for our state. Since Arizona gained a house seat as a result of the new Census count, the independent redistricting commission will use these data to decide where the new legislative district will be. This data release included total population, population over the age of 18, race and Hispanic origin, the number of housing units and occupancy status for all areas down to the block level. Demographic profiles for counties and places containing more detailed age data will be released in May and more data will be made available this summer.

- Most Arizona counties grew by double digit percentages over the decade. Pinal County grew the most, experiencing a 109% gain between 2000 and 2010. The largest county is Maricopa, with a population of 3,817,117. Its population grew by 24.2 percent since 2000. The other counties in the top five include Pima, with a population of 980,263 (increase of 16.2 percent); Yavapai, 211,033 (increase of 26.0 percent); and Mohave, 200,186 (increase of 29.1 percent). Greenlee is still the smallest county and was the only one to lose population, decreasing by 1.3% over the ten years.



...while Arizona enjoys high ranking in terms of dynamism, entrepreneurial culture, availability of venture capital, and concentrations of important fast growing technology-based industries, the state does less well in the components related to investment in human capital and the workforce.



Arizona's Economy

Important Results for Arizona from the 2010 Census, Continued...

U.S. Census Bureau estimates of Arizona's population predicted that the Census enumeration would find 6,654,358 residents. The actual count was 6,392,017, or over a quarter million shy. The 4.1% miss was the largest "under-count" of any state.

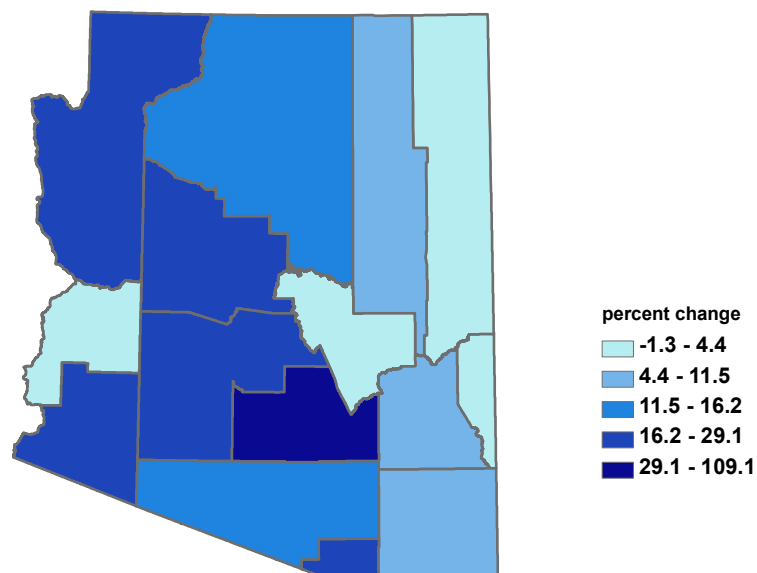
- Hispanics now account for 29.6% of Arizona's population. That's up from 25.3% a decade ago. Hispanics account for 29.6% of residents in Maricopa County, 34.6% in Pima, and 28.5% in Pinal. The highest and lowest proportions were in Santa Cruz (82.8%) and Apache (5.8%). [Read more on EBR Website.](#)

- The U.S. Census Bureau found 463,536 vacant housing units statewide as of April 2010. That's 16.3% of the housing stock. Highest vacancy rates were found in La Paz County at 42.7%, followed by Navajo 37.4%, Gila 32.7%, and Apache 30.0%. Pima County recorded the lowest at 11.9%. Maricopa County was 13.9% and Pinal 21.1%. [Read more on EBR Website.](#)

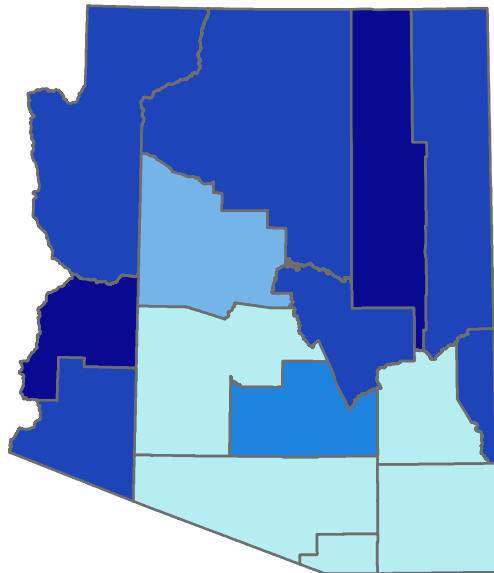
On December 21, 2010, U.S. Census Bureau released the resident population count for the United States as of April 1, 2010, as well as, the state population counts and congressional apportionment numbers based on the just-finished decennial census.

- The resident population of the United States was 308,745,538, a 9.7% gain over the decade since Census 2000.
- Arizona had 6,392,017 residents, having gained 1,261,385 residents since the 2000 Census, and is now the 16th most populous state in the nation, a 24.5% gain over the decade. Arizona will add one congressional seat. Arizona was only the 24th most populous state in 2000. [Read more on EBR Website.](#)
- U.S. Census Bureau estimates of Arizona's population predicted that the Census enumeration would find 6,654,358 residents. The actual count was 6,392,017, or over a quarter million shy. The 4.1% miss was the largest "under-count" of any state. Nearly all the shortfall occurred in Maricopa and Pima counties. [Read more on EBR Website.](#)

Arizona Counties Percent Change in Population, 2000-2010

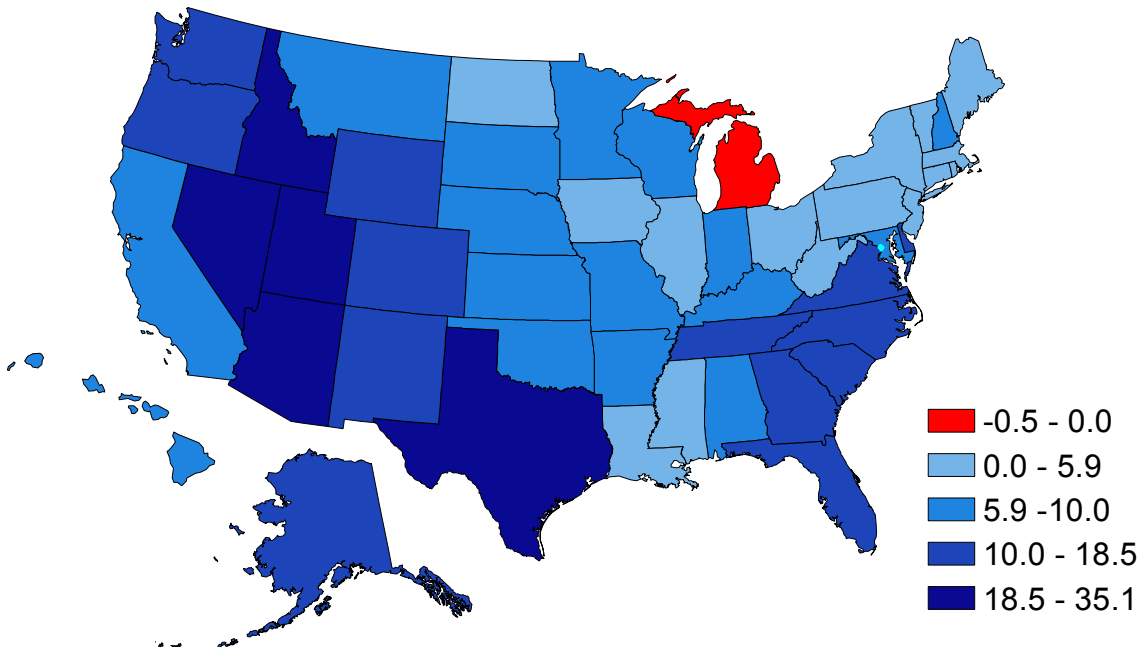


Arizona Percent of Housing Units Vacant by County



U.S. Census Bureau found 463,536 vacant housing units statewide as of April 2010. That's 16.3% of the housing stock.

United States Percent Change in Population, 2000-2010



Arizona's Economy

Forecast Tables

Arizona	2010	2011	2012	2013	2014
INCOME					
Personal Income (\$mill)	223674.2	231866.7	238507.5	250311.3	266134
% change	2	3.7	2.9	4.9	6.3
Per capita Personal Income (\$)	34992.8	36255.3	37116	38541.7	40325
% change	2.6	3.6	2.4	3.8	4.6
SALES (\$millions)					
Retail Sales (current dollars)	71043.1	74159.4	79057.2	84622.4	90739.8
% change	2.4	4.4	6.6	7	7.2
Food Sales	11604.6	12079.3	12462.6	12873.3	13270.2
% change	1.7	4.1	3.2	3.3	3.1
Retail Sales less Food	43410.5	44886.3	48285.6	52376.3	56927.8
% change	0.1	3.4	7.6	8.5	8.7
Restaurant and Bar Sales	9157.2	9648.7	10214	10794	11447.3
% change	3	5.4	5.9	5.7	6.1
Gasoline Sales	7159.3	7840.7	8400.5	8894.1	9419.6
% change	18.8	9.5	7.1	5.9	5.9
EMPLOYMENT (oos)					
Non Farm Employment	2401.8	2420.5	2451.3	2511.6	2590.1
% change	-1	0.8	1.3	2.5	3.1
Mining	11	11.8	11.8	11.7	11.6
% change	-0.7	6.9	-0.2	-0.9	-0.5
Construction	113.8	101.8	98.5	103.2	115.8
% change	-11.8	-10.6	-3.2	4.8	12.3
Manufacturing	148.8	152.7	158.4	165.6	168.8
% change	-2.8	2.6	3.7	4.5	2
Trade, Transportation & Utilities	473.6	484.6	494.4	507.7	525
% change	-1.2	2.3	2	2.7	3.4
Information	37.7	38.2	40.8	40.6	40.5
% change	-3.8	1.3	6.7	-0.4	-0.3
Professional & Business Services	346.2	354	359.1	370.2	384.8
% change	0	2.3	1.4	3.1	3.9
Leisure & Hospitality	253.7	256.5	260.3	265.8	272.8
% change	-0.7	1.1	1.5	2.1	2.6
Government	415.7	406.7	403.4	406.8	413
% change	-1.6	-2.2	-0.8	0.8	1.5
OTHER INDICATORS					
Population (oos)	6392	6395.4	6426	6494.5	6599.7
% change	-0.6	0.1	0.5	1.1	1.6
Unemployment Rate, percent	9.5	9	8.5	7.9	7.1
Residential Permits (units)	12641	12924.4	17576	26540.7	36661
% change	-11.4	2.2	36	51	38.1
Single family	10972	10601.6	14730.8	22362	29910
% change	-14.5	-3.4	38.9	51.8	33.8
Multi-family	1669	2322.7	2845.3	4178.7	6751
% change	16.2	39.2	22.5	46.9	61.6
Gasoline Sales (mill of gals)	2626.9	2633.9	2674.4	2736.4	2815.7
% change	-0.5	0.3	1.5	2.3	2.9
Civilian Nonag Wage Rate	46273.9	47690.6	48964.8	50284.7	51553
% change	1.7	3.1	2.7	2.7	2.5

Phoenix-Mesa MSA	2010	2011	2012	2013	2014
INCOME					
Personal Income (\$mill)	153339.6	158640.7	164443.6	173182	184344.9
% change	2.5	3.5	3.7	5.3	6.4
Per capita Personal Income (\$)	35070	36118	37052	38429	40095
% change	2.3	3	2.6	3.7	4.3
SALES (\$millions)					
Retail Sales (current dollars)	48467.7	50594.8	54359.3	57870.9	61641.7
% change	4.1	4.4	7.4	6.5	6.5
Food Sales	7536.1	7800.1	8077.3	8351.5	8659.5
% change	10.4	3.5	3.6	3.4	3.7
Retail Sales less Food	30108.5	31209.7	33946.3	36540.3	39349.6
% change	1	3.7	8.8	7.6	7.7
Restaurant and Bar Sales	6420.1	6759.4	7127.7	7465.5	7798.5
% change	3.9	5.3	5.4	4.7	4.5
Gasoline Sales	4402.9	4825.6	5208	5513.7	5834
% change	18	9.6	7.9	5.9	5.8
EMPLOYMENT (oos)					
Non Farm Employment	1692.8	1706.1	1738.5	1790.8	1858.1
% change	-1.6	0.8	1.9	3	3.8
Mining	3	3.2	3.3	3.4	3.5
% change	-0.6	8.2	2.5	3.3	3.1
Construction	85.8	71.7	73.1	78	90.6
% change	-10.7	-16.5	2	6.8	16.1
Manufacturing	110.6	114.2	118.2	122.8	124.3
% change	-2.9	3.2	3.5	3.9	1.2
Trade, Transportation & Utilities	351.6	358	367.6	379.2	393.6
% change	-1.3	1.8	2.7	3.2	3.8
Information	27.5	27.3	29.2	28.8	28.4
% change	-5.5	-0.5	6.9	-1.3	-1.5
Professional & Business Services	272.2	281.6	282.6	291.3	303.4
% change	-1.2	3.4	0.4	3.1	4.2
Leisure & Hospitality	171.1	173.2	176.9	182.1	188.2
% change	-1.7	1.3	2.1	2.9	3.4
Government	234.7	230.8	230.7	233.8	238.4
% change	-1.8	-1.7	0	1.3	2
OTHER INDICATORS					
Population (oos)	4372.4	4392.3	4438.1	4506.5	4597.8
% change	0.2	0.5	1	1.5	2
Residential Permits (units)	8195	8476	12996	19125	26613
% change	-11.6	3.4	53.3	47.2	39.2
Single family	7259	7415	11427	16665	21937
% change	-15.6	2.2	54.1	45.8	31.6
Multi-family	936	1061	1569	2459	4676
% change	38.9	13.4	47.8	56.8	90.1
Gasoline Sales (mill of gals)	1628.4	1649.7	1685.5	1723.4	1770.7
% change	-0.5	1.3	2.2	2.2	2.7
Unleaded Gasoline Price, PHX (\$)	2.7	2.93	3.09	3.2	3.29
% change	18.6	8.2	5.6	3.5	3
Aggregate Earnings Rate	51520.9	52932.8	54233.7	55548.6	56878.6
% change	3.1	2.7	2.5	2.4	2.4

Arizona's Economy

Forecast Tables

Tucson MSA	2010	2011	2012	2013	2014
INCOME					
Personal Income (\$mill)	34681.3	36134.6	37406.3	39600.2	42470.1
% change	2.2	4.2	3.5	5.9	7.2
Per capita Personal Income (\$)	33731.1	34762.5	35426.6	36824.9	38683
% change	1.4	3.1	1.9	3.9	5
SALES (\$millions)					
Retail Sales (current dollars)	10574.2	11125.1	11823.3	12628.9	13598.8
% change	1.8	5.2	6.3	6.8	7.7
Food Sales	1816.1	1893.4	1958.4	2036	2127.4
% change	12	4.3	3.4	4	4.5
Retail Sales less Food	6303.3	6596.9	7086.9	7679.9	8419.9
% change	-3.7	4.7	7.4	8.4	9.6
Restaurant and Bar Sales	1405.3	1481.5	1558.2	1643.1	1741.3
% change	3.1	5.4	5.2	5.5	6
Gasoline Sales	1049.4	1153.3	1219.8	1269.8	1310.3
% change	22.1	9.9	5.8	4.1	3.2
EMPLOYMENT (ooos)					
Non Farm Employment	355.4	356.3	362.7	372.8	386
% change	-1.7	0.2	1.8	2.8	3.5
Mining	1.8	1.8	1.8	1.8	1.8
% change	3.6	2.3	-1.4	-0.2	-1.8
Construction	14.6	13.9	14.4	16.4	19.2
% change	-12.3	-4.8	4.1	13.5	17.3
Manufacturing	24.4	24.7	25.2	25.8	26.5
% change	-3.2	1.6	1.8	2.5	2.5
Trade, Transportation & Utilities	56.7	57.7	59.2	61.1	63.4
% change	-2.1	1.7	2.5	3.2	3.8
Information	4.6	4.6	4.8	4.9	4.9
% change	-4.5	1.8	4.7	0.2	-0.1
Professional & Business Services	46.4	45.3	45.7	46.9	48.8
% change	-1.9	-2.3	0.9	2.7	3.9
Leisure & Hospitality	37.9	38.9	40	41.2	42.4
% change	-2.1	2.7	2.8	2.9	3
Government	77.3	75.9	76.2	76.9	78
% change	-1.9	-1.9	0.4	0.9	1.3
OTHER INDICATORS					
Population (ooos)	1028.2	1039.5	1055.9	1075.4	1097.9
% change	0.8	1.1	1.6	1.8	2.1
Residential Permits (units)	2145	2056.1	4252.8	5710.2	7156
% change	0.8	-4.1	106.8	34.3	25.3
Single family	1766	1674.6	3672.7	4985.5	6059
% change	-8.7	-5.2	119.3	35.7	21.5
Multi-family	379	381.6	580.1	724.7	1097
% change	94.4	0.7	52	24.9	51.4
Gasoline Sales (mill of gals)	388.1	386.9	388.5	390.4	391.1
% change	3	-0.3	0.4	0.5	0.2
Unleaded Gasoline Price, PHX (\$)	2.7	3	3.1	3.3	3.35
% change	18.6	10.2	5.3	3.6	3
Aggregate Earnings Rate	43449.8	44770.1	45908.4	47116.2	48373
% change	2	3	2.5	2.6	3

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Arizona Economic Indicators

Arizona Monthly Data	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	% change vs. year ago for most recent:	
						month	12-mo. average
Civilian Labor Force (ooos), ADOC & EBR	3,189.20	3,205.30	3,181.50	3,176.70	3,157.50	0.9	0.9
Employment	2,870.30	2,895.80	2,887.00	2,882.70	2,869.00	0.6	0.4
Unemployment	318.8	309.4	294.5	294	288.5	4.5	6.4
Unemployment Rate, Seas. Adj. (%)	9.7	9.7	9.5	9.4	9.4	2.2	5.2
Employees on Nonagricultural Payrolls (ooos), ADOC & EBR							
Total	2,369.40	2,386.60	2,416.60	2,427.30	2,430.50	0.5	-1.6
Natural Resources and Mining	10.6	10.8	10.9	10.9	10.8	0.1	-4.9
Construction	114.3	114.4	118.6	116.2	112.1	-2.1	-12.5
Durable Goods Manufacturing	116	114.8	115	115.2	115.3	-0.7	-4.2
Fabricated Metal Products	15.4	15.3	15.1	15	15	9.6	6.7
Computer and Electronic Prod.	37.4	37.1	37.2	37.3	37.4	4.3	-0.2
Aerospace Products and Parts	27.1	26.9	26.7	26.6	26.6	-10.2	-9.9
Non-Durable Goods Manufacturing	29.9	30.3	30.6	30.8	32.1	0.3	-3
Wholesale Trade	96	95.4	96.9	96.8	98.6	-0.5	-3.5
Retail Trade	291.8	292.4	296.1	304.8	308.7	1.1	-1
Utilities	12.1	12	12.1	12	12.1	-1.6	-2.6
Transportation and Warehousing	66.9	67.1	67.3	67.5	68.6	-0.3	-3.5
Information	37.8	37.6	37.3	38	37.8	-0.9	-3.5
Finance and Insurance	117.3	117.8	119.4	119.7	120.6	0.1	-1.6
Real Estate, Rental, and Leasing	44.9	45.8	46	43.4	43.3	-4.6	-2.9
Professional and Business Services	345.1	347.5	352.3	353.8	354.6	2.3	-0.7
Educational Services	53.4	56.1	58.1	58.1	58.8	12	11.8
Health Care and Social Assistance	288	289.1	293.9	296.7	296.3	3.5	2.8
Arts, Entertainment, and Recreation	31.3	33.2	34.3	32.9	33.4	6.2	1
Accommodation	40.9	40.3	41.2	39.9	40.3	-5	-5.2
Food Svcs and Drinking Places	174.9	172.7	173.3	176.2	178	1	-1
Other Services	93.4	90.9	92.3	90.3	88.5	-5.1	-3
Federal Government	58.8	56.3	56.5	56.1	56.3	0.4	4.4
State and Local Government	345.5	361.8	364.3	367.6	363.8	-1.5	-2.7
State and Local Government Education	180.2	197.9	200.9	204.4	201.9	0	-1.5
Hours Worked Per Week, Manufacturing, ADOC & EBR	39.7	40.3	40.2	40.6	40.8	5.2	2.6
Average Hourly Earnings (\$) ADOC & EBR							
Construction	19.1	19.28	19.21	19.35	19.69	-2.5	-0.5
Manufacturing	17.01	16.75	16.68	16.76	16.86	-3.7	-1
Trade, Transportation, Utilities	16.07	16.23	16.16	15.97	15.7	2.7	4.6
Retail Trade	13.64	13.93	13.9	13.81	13.53	3.2	4
Wholesale Trade	22.88	22.53	22.39	22.07	22.12	3.9	7.1

Arizona monthly data continued next page...

All sources and abbreviations on page 17.

Arizona's Economy

Arizona - Monthly , continued...	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	% change vs. year ago for most recent:	
						month	12-mo. average
Sales (\$ooos), ADOR							
Aggregate Retail Sales	5,689,501	5,745,130	5,735,455	6,151,836	7,463,265	6.2	3.2
Retail	3,457,126	3,537,883	3,393,991	3,835,632	4,993,535	5	1.3
Food, EBR	916,033	945,017	980,511	995,719	1,001,315	3.4	1.7
Restaurants & Bars	701,863	700,953	759,010	714,036	821,455	10.6	3.5
Gasoline, EBR	614,480	561,277	601,944	606,449	646,960	15.1	18.9
Gallons (ooos) ADOT	224,509	212,524	224,021	217,990	223,939	0.2	0
Utilities	1,054,620	991,490	874,101	639,899	662,925	0.7	0.8
Communications	234,825	266,888	260,603	245,812	256,578	22.3	0.5
Amusements	56,263	57,818	66,102	78,046	83,269	1.7	-1.6
Rentals - Personal Property	246,969	240,248	249,621	247,219	261,041		
Contracting	742,250	757,746	835,116	699,886	820,975	3.9	-19.4
Mining - Metal, Oil & Gas	93,491	113,419	135,568	133,700	200,033	78.6	9.7
Hotel/Motel	128,707	141,939	174,030	154,714	140,118	4.4	2.3
New Housing Units Authorized, Census C-40							
Total Units	956	1,055	855	755	809	-43.3	-11.4
Single Family Units	877	768	730	569	631	-45.3	-14.5
2-4 Unit Structures	5	0	31	0	0	-100.00	42
5-plus Unit Structures	74	287	94	186	178	-33.10	14
Bankruptcy Filings, U.S. Bankruptcy Court							
Total	3,769	3,763	3,555	3,272	3,057	-0.6	22.4
Chapter 7	3,094	3,024	2,905	2,717	2,544	2.5	23.2
Chapter 11	58	53	50	35	39	-45.1	2.6
Chapter 13	616	686	600	520	474	-8.7	20.6
Arizona - Quarterly	09IV	10I	10 II	10 III	10IV	% change vs. year ago for most recent:	
						quarter	4-QTR average
Demographics & Vital Statistics (ooos, seas adj)							
ADHS & EBR							
Population	6,417.00	6,407.00	6,397.00	6,389.80	6,387.60	-0.5	-0.4
Natural Increase	11.1	11.4	10.5	9.9	9.9	-11.2	-12.4
Births	22.6	22.3	21.9	21.4	21.4	-5.3	-6.1
Deaths	11.4	10.9	11.4	11.5	11.5	0.4	0.5
Net Migration	-21.1	-21.4	-20.5	-14.4	-9.7	54	-22
Personal Income Derivation (\$mil, SAAR) BEA & EBR							
Total Personal Income	219,746	220,662	222,448	224,867	226,719	3.2	2
Earnings by Place of Work	151,677	151,259	152,432	154,586	156,217	3	1.1
Less: Contributions for Social Insurance	16,996	17,102	17,196	17,400	17,539	3.2	1.6
Plus: Adjustment for Residence	719	727	732	742	749	4.2	1.4
Plus: Dividends, Interest & Rents	39,612	39,976	39,980	39,988	40,399	2	0.1
Plus: Transfer Payments	44,733	45,802	46,500	46,950	46,893	4.8	6.8
Components of Earnings (\$mil, SAAR) BEA & EBR							
Wages and Salaries	109,859	109,345	110,299	111,908	113,035	2.9	0.7
Other Labor Income EBR	25,869	25,923	25,972	26,281	26,448	2.2	1.3
Proprietor's Income	15,950	15,976	16,299	16,271	...	3.2	1.7
Farm	-27	1	55	167	...	978.9	244.10
Nonfarm	15,976	15,974	16,244	16,103	...	2	1.1
Per Capita Personal Income (\$, SAAR) EBR	34,244	34,441	34,774	35,192	35,494	3.6	2.5
Average Wage Per Employee, Annual Rate (\$) EBR	45,199	44,818	44,902	45,365	...	1.1	1.4

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Travel and Tourism - Monthly	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	% change vs. year ago for most recent:	
						month	12-mo. avg.
Visits to Parks & Other Recreational Areas, NPS & ASPB							
Northern Arizona	2,219,124	1,806,660	1,332,972	974,336	676,654	-8.7	-3.6
Historical	122,543	127,650	137,499	79,691	54,109	9.7	-6.2
Scenic	831,393	657,413	498,274	324,132	246,723	3.6	1.9
Water Based Recreation	1,265,188	1,021,597	697,199	570,513	375,822	-17.1	-6.4
Southern Arizona	117,533	137,190	192,543	220,254	205,331	9.5	-1
Historical	23,108	26,902	33,034	35,657	37,675	-2.9	9.1
Scenic	70,353	82,174	130,610	164,695	156,594	15.5	1.4
Water Based Recreation	24,072	28,114	28,899	19,902	11,062	-15.3	-18.8
International Border Crossings, USBCBP							
Passengers	1,254,599	1,225,475	1,094,179	1,085,697	1,205,174	-21.9	-13.7
Pedestrians	631,537	559,782	633,620	671,218	757,382	-7.9	-5
Vehicles	559,139	548,153	573,641	572,791	622,951	-5.6	-10.3
Inflation and Prices - Monthly	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	% change vs. year ago for most recent:	
						month	12-mo. avg.
Consumer Price Index (1982-1984=100) BLS							
U.S. - All Urban	218.3	218.4	218.7	218.8	219.2	1.5	1.6
U.S. - Wage Earners	214.2	214.3	214.6	214.8	215.3	1.7	2.1
Inflation and Prices - Quarterly	09IV	10I	10 II	10 III	10IV	% change vs. year ago for most recent:	
						quarter	4 -QTR avg.
Consumer Price index (1982-84=100) BLS							
Western Region (U.S.)	219.8	220.3	221.3	221.4	221.8	0.9	1.1
U.S. - All Urban Consumers	216.2	217	218.1	218.3	218.9	1.3	1.6
U.S. - Urban Wage Earners	211.8	212.9	214	214.1	214.9	1.5	2.1
Price Indexes (2000=100) BEA							
Gross Domestic Product	109.7	110	110.5	111.1	111.2	1.3	1
Personal Consumption Expenditures	110.3	110.9	110.9	111.1	111.6	1.2	1.7

SOURCES AND ABBREVIATIONS:

ADES: Arizona Department of Economic Security
ADHS: Arizona Department of Health Services
ADOC: Arizona Department of Commerce
ADOR: Arizona Department of Revenue
ADOT: Arizona Department of Transportation
ARMLS: Arizona Regional Multiple Listing Service
ASPB: Arizona State Parks Board
BEA: Bureau of Economic Analysis, U.S. Department of Commerce
BLS: Bureau of Labor Statistics, U.S. Department of Labor
Census C-40: U.S. Census Bureau, U.S. Department of Commerce
EBR: Economic & Business Research Center, The University of Arizona
NPS: National Park Service, U.S. Department of the Interior
PSHIA: Phoenix Sky Harbor International Airport
SAAR: Seasonally adjusted at annual rates
TAA: Tucson Airport Authority

* All Aggregate Retail Sales figures reported by EBR include retail, food, restaurant & bars and gasoline sales.
 Source: Economic and Business Research Center, Eller College of Management, The University of Arizona

Arizona's Economy

Phoenix-Mesa MSA - Monthly	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	% change vs. year ago for most recent month	12-mo. average
Civilian Labor Force (ooos), ADOC & EBR	2,131.90	2,147.70	2,133.10	2,129.30	2,120.10	1.2	1.1
Employment	1,937.70	1,957.10	1,952.60	1,948.10	1,941.70	1	0.7
Unemployment	194.2	190.6	180.5	181.2	178.4	2.7	5.3
Unemployment Rate, Seas. Adj. (%)	9.1	8.9	8.5	8.5	8.4	1.5	4.2
Employees on Nonagricultural Payrolls (ooos), ADOC & EBR							
Total	1,681.70	1,694.50	1,719.20	1,726.50	1,729.40	0.9	-1.5
Natural Resources and Mining	3	3	3.1	3.1	3	7.2	1
Construction	84.4	85	88.2	86.4	83.1	-1.9	-13
Durable Goods	85.5	84.8	84.8	84.9	85	-0.5	-4.3
Computer and Electronic Prod.	34.6	34.4	34.6	34.7	34.9	6.2	1.7
Aerospace Products and Parts	14.3	14.2	14.1	14.1	14	-16.7	-16.7
Non-Durable Goods	23.6	23.6	23.9	23.9	24.5	-0.7	-2.8
Wholesale Trade	80.5	80	81.1	80.7	82.8	-0.7	-3.6
Retail Trade	207.6	208.1	211.8	217.1	219.7	1.7	-0.1
Utilities	8.3	8.2	8.3	8.3	8.3	-3	-3.8
Transportation and Warehousing	52.6	52.5	52.7	53.3	54.3	1.7	-3.2
Information	27.6	27.4	27.1	27.6	27.5	-2.4	-5
Finance and Insurance	100.8	101.4	102.5	102.6	103.2	-0.2	-2.3
Real Estate, Rental, and Leasing	34.8	35.5	35.7	33.8	33.6	-3.4	-1.9
Professional and Business Services	275.6	277.6	281.9	283.1	283.5	2.8	-0.6
Educational Services	43.2	44.5	46	46.5	47.1	12.9	13.8
Health Care and Social Assistance	192.8	194.3	198.1	200.1	199.7	4.9	3.8
Arts, Entertainment, and Recreation	21.7	22.9	23.1	22.4	22.6	-2.7	-2.2
Accommodation	24.4	23.9	24.4	23.9	24.1	-6.8	-6.7
Food Svcs and Drinking Places	121.2	119.8	120.6	122.7	124.8	2.7	-0.4
Other Services	69	67	68.1	66.8	65.1	-4.9	-2.6
Federal Government	23.1	22.1	22	22	22	-2.2	2.9
State and Local Government	202.1	213.4	216.2	217.8	215.8	-1.7	-2.5
State and Local Government Education	104.1	116.1	118.4	119.8	118.7	-0.3	-0.7
Sales (\$ooos), ADOR							
Aggregate Retail Sales	3,798,422	3,900,432	3,911,566	4,243,501	5,137,650	8.3	5.1
Retail	2,355,746	2,459,581	2,368,706	2,707,846	3,496,239	6.3	2.4
Food, EBR	594,882	613,705	636,755	646,631	650,266	12.3	10.4
Restaurants & Bars	473,160	481,848	529,848	509,582	583,673	10.9	3.8
Gasoline, EBR	374,634	345,298	376,256	379,443	407,473	17	19.1
Contracting	451,750	497,846	507,697	456,753	577,101	4.4	-22
Hotel/Motel	58,687	70,696	102,070	98,859	86,952	2.6	1.6
New Housing Units Authorized, Census C-40							
Total Units	635	585	604	494	463	-44.7	-12.6
Single Family Units	586	494	503	386	394	-51.4	-16.3
2-4 Unit Structures	0	0	31	0	0	...	46
5-plus Unit Structures	49	91	70	108	69	146.4	30.4
Housing Sales and Prices, ARMLS							
Total Sales (\$ooos)	1,106	1,080	1,077	986	1,238	-9	-5.4
Total Units	6,487	6,762	6,591	5,959	7,409	-3.3	-7.3
Average Price (\$)	170,517	159,784	163,340	165,526	167,085	-5.9	1.7
Phoenix Skyharbor International Airport, PSIA							
Total Passengers	3,132,493	2,908,336	3,256,306	3,175,863	3,329,029	2.8	1.9
Total Aircraft Movements	37,009	35,621	37,527	37,149	38,720	0.5	-1.7

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Phoenix-Mesa MSA - Quarterly ADHS & EBR	09IV	10I	10 II	10 III	10IV	% change vs. year ago for most recent quarter 4-QTR avg.	
Demographics & Vital Statistics (oos, seas adj)							
Population	4,366.00	4,368.70	4,371.00	4,373.20	4,373.20	0.2	0.3
Natural Increase	9.6	9.2	8.9	8.6	8.2	-14.1	-13.3
Births	16	15.7	15.5	15.2	14.9	-7.1	-7
Deaths	6.4	6.5	6.6	6.6	6.7	3.3	2.9
Net Migration	-6.4	-6.6	-6.5	-6.3	-8.2	-29.2	-4,018.40
Personal Income by Source (\$mil, SAAR) EBR							
Total Personal Income	150,530	151,942	152,874	153,806	154,738	2.8	2.5
Earnings by Place of Work	110,694	111,572	112,002	112,431	112,861	2	1.6
Less: Contributions for Social Insurance	12,260	12,330	12,356	12,383	12,409	1.2	0.9
Plus: Adjustment for Residence	-125	-129	-131	-133	-135	-8.3	-6.4
Plus: Dividends, Interest & Rents	26,098	26,190	26,149	26,107	26,066	-0.1	-0.6
Plus: Transfer Payments	26,122	26,639	27,211	27,783	28,355	8.5	9.1
Per Capita Personal Income (\$, SAAR) EBR	34,477	34,780	34,974	35,170	35,383	2.6	2.2

Apache County	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	% change vs. year ago for most recent month 12-mo. average	
Civilian Labor Force, ADOC & EBR	23,750	22,950	22,575	22,400	22,200	-3.1	0.1
Employment	19,850	19,375	19,075	18,875	18,650	-4.4	-1.6
Unemployment	3,900	3,575	3,500	3,525	3,550	4.4	9.9
Unemployment Rate (%)	16.4	15.6	15.5	15.7	16	7.7	9.9
Employees on Nonagricultural Payrolls, ADOC & EBR							
Total	20,000	19,400	19,275	19,100	19,025	-4.3	-2.8
Total Private	7,075	7,075	7,100	7,025	6,975	-2.4	-4.5
Goods-Producing	625	625	625	625	625	4.2	-17.4
Service-Providing	19,375	18,775	18,650	18,475	18,400	-4.5	-2.2
Trade, Transportation, and Utilities	2,000	2,075	2,075	2,100	2,100	3.7	-2
Other Private Service-Providing	4,450	4,375	4,400	4,300	4,250	-6.1	-3.6
Government	12,925	12,325	12,175	12,075	12,050	-5.3	-1.8
Federal Government	3,375	2,975	3,125	3,075	3,050	-12.9	-1.6
State and Local Government	9,550	9,350	9,050	9,000	9,000	-2.4	-1.9
Sales (\$oos), ADOR							
Gross Retail	14,394	14,135	13,027	13,726	12,409	-9.7	-26.4
Retail	6,620	6,385	5,606	6,575	7,003	-7.6	-54.3
Restaurants & Bars	1,223	1,299	895	939	928	56.1	6.5
Gasoline, EBR	6,550	6,451	6,526	6,213	4,478	-19.5	8.9
Gallons (oos) ADOT	2,393	2,442	2,429	2,233	1,550	-29.9	-7.9
Contracting	13,533	6,520	8,159	9,455	8,530	29.4	-15.4
Hotel/Motel	1,621	1,181	1,259	703	631	0.9	-10.2

Arizona's Economy

Tucson MSA - Monthly	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	% change vs. year ago for most recent	
						month	12-mo. average
Civilian Labor Force (oos), ADOC & EBR	494.7	497	491.6	493.4	491	0.4	0.7
Employment	450.2	453.4	450.7	451.9	450.1	0.2	0.2
Unemployment	44.5	43.6	40.9	41.5	40.9	3	5.4
Unemployment Rate, Seas. Adj. (%)	9	8.8	8.3	8.4	8.3	2.6	4.8
Employees on Nonagricultural Payrolls (oos), ADOC & EBR							
Total	351.1	353.7	356.4	359.4	359.6	-0.7	-2.1
Natural Resources and Mining	1.8	1.8	1.8	1.8	1.8	4	2.5
Construction	15.4	15.3	15.6	15.3	14.8	-3.4	-9.4
Manufacturing	23.9	23.8	23.8	23.8	23.8	-3.8	-4.5
Aerospace Products and Parts	12.2	12.1	12.1	12	12	-4.8	-1.7
Wholesale Trade	8.1	8.1	8.1	8	8.1	-1.4	-4.9
Retail Trade	39	39.3	39.7	41.4	41.7	1	-1.9
Transp., Warehousing, and Utilities	8.5	8.6	8.7	8.7	8.8	-1.1	-2.9
Information	4.4	4.4	4.3	4.4	4.4	-6.1	-7.6
Financial Activities	17.7	17.9	17.9	17.8	18	1	2.3
Professional and Business Services	45.7	45.8	46.3	46.4	46.7	-2.1	-3
Educational and Health Services	58.5	58.8	59.6	59.9	60.1	2.1	0.6
Arts, Entertainment, and Recreation	4.1	4.3	4.5	4.5	4.4	1.6	-0.2
Accommodation	6.1	5.9	6	5.9	6	-6.2	-1.8
Food Svcs and Drinking Places	26.5	26.8	26.8	27.1	27.3	-0.9	-2.7
Other Services	14.3	14	14.1	14	14	-3.4	-3.4
Federal Government	12.5	12.1	12.2	12.2	12.1	1.7	6.3
State and Local Government	64.5	66.8	67	68.3	67.5	-0.9	-2.9
State and Local Government Education	40.3	43.2	43.6	44.9	44.4	0.9	-1.3
Sales (\$oos), ADOR							
Aggregate Retail Sales	879,307	843,849	831,322	885,028	1,116,131	1.8	3.1
Retail	535,298	505,331	471,661	539,442	738,145	-3.2	-1.5
Food, EBR	143,359	147,896	153,450	155,830	156,706	13.9	12
Restaurants & Bars	111,457	107,919	118,905	103,016	127,039	11.9	3.3
Gasoline, EBR	89,193	82,704	87,306	86,740	94,240	14	20.6
Contracting	144,436	115,428	146,116	100,818	109,627	11.7	-7.3
Hotel/Motel	15,337	17,485	24,125	21,322	20,596	7.9	1.9
New Housing Units Authorized, Census C-40							
Total Units	192	334	124	95	172	-2.8	7.9
Single Family Units	162	149	109	78	136	-17.6	-6.6
2-5-plus Unit Structures	5	0	0	0	0	-100	-55.2
Housing Sales and Prices, TAR	25	185	15	17	36		
Total Sales (\$oos)	164,547	158,547	133,204	144,589	169,064	-5.7	-7.8
Total Units	164,547	158,547	133,204	144,589	169,064	-5.7	-7.8
Average Price (\$)	882	873	752	800	907	2.4	-2.4
Tucson International Airport, TAA	186,562	181,612	177,133	180,736	186,399	-7.9	-5.9
Total Passengers	284,087	279,624	332,541	313,921	308,199	1.1	2.8
Total Aircraft Movements	284,087	279,624	332,541	313,921	308,199	1.1	2.8
	14,014	12,057	12,706	13,347	13,077	-5.5	-7.8

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Tucson MSA - Quarterly	09IV	10I	10 II	10 III	10IV	% change vs. year ago for most recent	
						quarter	4 -QTR avg.
Demographics & Vital Statistics (oos, seas adj) ADHS & EBR							
Population	1,023.10	1,025.20	1,027.20	1,029.20	1,029.20	0.6	0.8
Natural Increase	1.3	1.2	1.1	1	1	-23.6	-21.1
Births	3.2	3.2	3.1	3.1	3	-6.9	-6.6
Deaths	2	2	2	2	2.1	3.8	3.4
Net Migration	0.8	0.8	0.9	1	-1	-224.8	-53.7
Personal Income by Source (\$mil, SAAR) EBR							
Total Personal Income	34,127	34,400	34,587	34,775	34,963	2.4	2.2
Earnings by Place of Work	21,158	21,233	21,249	21,265	21,281	0.6	0.3
Less: Contributions for Social Insurance	2,425	2,443	2,454	2,464	2,474	2	1.7
Plus: Adjustment for Residence	217	220	222	224	226	4.1	4.2
Plus: Dividends, Interest & Rents	7,327	7,354	7,343	7,332	7,321	-0.1	-0.6
Plus: Transfer Payments	7,850	8,036	8,227	8,418	8,609	9.7	10.1
Per Capita Personal Income (\$, SAAR) EBR	33,355	33,556	33,673	33,790	33,972	1.8	1.4

Cochise County	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	% change vs. year ago for most recent	
						month	12-mo. average
Civilian Labor Force, ADOC & EBR							
Employment	64,225	64,425	63,650	64,275	63,225	0.4	0.8
Unemployment	58,800	59,100	58,650	59,025	57,975	-0.8	-0.1
Unemployment Rate (%)	5,425	5,325	5,000	5,250	5,250	16	11.8
Unemployment Rate (%)	8.4	8.3	7.9	8.2	8.3	15.6	11
Employees on Nonagricultural Payrolls, ADOC & EBR							
Total	37,025	37,125	37,200	37,600	37,275	-0.1	-1.2
Total Private	24,600	24,575	24,500	24,850	24,575	-1	-1.9
Goods-Producing	2,125	2,150	2,150	2,200	2,100	-3.4	-6.6
Mining and Construction	1,525	1,550	1,550	1,600	1,500	-3.2	-5
Manufacturing	600	600	600	600	600	-4	-10.6
Service-Providing	34,900	34,975	35,050	35,400	35,175	0.1	-0.8
Trade, Transportation, and Utilities	6,350	6,325	6,400	6,575	6,550	2.7	1.9
Information	700	700	700	700	700	7.7	3.2
Financial Activities	900	900	900	900	900	-7.7	-4.5
Professional and Business Services	5,625	5,550	5,375	5,425	5,375	-3.2	-3.3
Educational and Health Services	4,350	4,400	4,400	4,450	4,425	1.1	1
Leisure and Hospitality	3,700	3,700	3,725	3,750	3,675	-4.5	-5.8
Other Services	850	850	850	850	850	-2.9	-5.1
Government	12,425	12,550	12,700	12,750	12,700	1.6	0.3
Federal Government	5,475	5,625	5,750	5,825	5,825	10.4	5.7
State and Local Government	6,950	6,925	6,950	6,925	6,875	-4.8	-3.6
Sales (\$ooo), ADOR							
Gross Retail	78,319	78,790	76,380	82,979	103,584	3.4	0.7
Retail	55,475	57,160	54,696	60,153	78,551	2.1	-2.7
Restaurants & Bars	9,966	10,415	9,650	10,353	11,121	7.5	1.6
Gasoline, EBR	12,878	11,215	12,034	12,473	13,913	7.8	19.6
Gallons (oos) ADOT	4,705	4,246	4,479	4,483	4,816	-6.1	0.8
Contracting	16,270	13,024	13,468	17,851	15,031	-40.5	-5.4
Hotel/Motel	4,010	3,750	3,531	3,082	3,262	18	10
New Housing Units Authorized, Census C-40							
Total Units	23	37	36	34	14	-88.8	-7.7
Single Family Units	23	26	27	23	14	-51.7	8.1

Arizona's Economy

Coconino County	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	% change vs. year ago for most recent:	
						month	12-mo. average
Civilian Labor Force, ADOC & EBR	77,700	78,300	77,800	77,300	76,800	1.3	2
Employment	71,400	72,300	72,100	71,200	70,500	1.4	1.2
Unemployment	6,300	6,000	5,700	6,100	6,300	0	11.5
Unemployment Rate (%)	8.1	7.7	7.3	7.9	8.2	-1.3	9.5
Employees on Nonagricultural Payrolls, ADOC & EBR							
Total	62,700	63,400	63,900	63,600	63,200	1.8	0
Total Private	43,600	43,600	43,900	43,800	43,600	1.6	1.6
Goods-Producing	5,500	5,400	5,500	5,500	5,400	-3.6	-9.2
Mining and Construction	1,600	1,500	1,600	1,600	1,500	-21.1	-28.7
Manufacturing	3,900	3,900	3,900	3,900	3,900	5.4	2
Service-Providing	57,200	58,000	58,400	58,100	57,800	2.3	1
Trade, Transportation, and Utilities	9,900	9,900	10,100	10,200	10,300	2	2.6
Information	300	300	300	400	300	-25	-16.7
Financial Activities	1,400	1,400	1,400	1,300	1,300	-7.1	-3
Professional and Business Services	2,600	2,600	2,600	2,600	2,600	-3.7	-7
Educational and Health Services	8,000	8,100	8,100	8,100	8,100	1.3	2.6
Leisure and Hospitality	13,900	13,900	13,900	13,700	13,600	6.3	8.3
Other Services	2,000	2,000	2,000	2,000	2,000	5.3	1.3
Government	19,100	19,800	20,000	19,800	19,600	2.1	-3.3
Federal Government	3,500	3,100	3,000	2,900	2,900	3.6	4.7
State and Local Government	15,600	16,700	17,000	16,900	16,700	1.8	-4.8
Sales (\$oos), ADOR							
Gross Retail	146,839	138,979	125,751	116,173	130,977	0.1	2.1
Retail	87,322	87,481	76,325	75,232	88,811	-2.9	-1.4
Restaurants & Bars	33,808	29,337	27,774	21,486	22,996	4.8	2
Gasoline, EBR	25,709	22,161	21,652	19,455	19,171	10.1	17.8
Gallons (oos) ADOT	9,393	8,391	8,058	6,993	6,636	-4.2	0.5
Contracting	27,019	31,533	30,669	25,070	25,646	48.1	4.3
Hotel/Motel	29,008	26,858	21,443	13,727	12,544	5.3	5.4
New Housing Units Authorized, Census C-40							
Total Units	10	8	15	7	79	1,216.70	-32.5
Single Family Units	10	8	15	7	6	0	38.2

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Gila County	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	% change vs. year ago for most recent:	
						month	12-mo. average
Civilian Labor Force, ADOC & EBR	23,475	23,300	22,475	22,225	22,075	-4.1	-1.8
Employment	20,900	20,750	20,000	19,800	19,625	-4.8	-2.5
Unemployment	2,575	2,550	2,475	2,425	2,450	2.1	4.3
Unemployment Rate (%)	11	10.9	11	10.9	11.1	6.5	6.2
Employees on Nonagricultural Payrolls, ADOC & EBR							
Total	13,850	13,725	13,300	13,175	13,200	-4.7	-3.8
Total Private	8,800	8,750	8,550	8,450	8,450	-3.4	-4.4
Goods-Producing	2,250	2,225	2,200	2,175	2,175	-2.2	-6.5
Service-Providing	11,600	11,500	11,100	11,000	11,025	-5.2	-3.2
Trade, Transportation, and Utilities	2,225	2,250	2,275	2,200	2,200	-3.3	-3.6
Other Private Service-Providing	4,325	4,275	4,075	4,075	4,075	-4.1	-3.7
Government	5,050	4,975	4,750	4,725	4,750	-6.9	-2.7
Federal Government	575	500	475	450	450	0	6.3
State and Local Government	4,475	4,475	4,275	4,275	4,300	-7.5	-3.7
Sales (\$oos), ADOR							
Gross Retail	31,963	30,679	30,887	30,031	34,214	3.4	-0.2
Retail	19,812	19,304	20,139	19,624	23,605	1.7	-4.4
Restaurants & Bars	4,793	4,766	4,178	4,082	4,065	-6.2	-4.5
Gasoline, EBR	7,357	6,609	6,570	6,325	6,545	18.1	19.7
Gallons (oos) ADOT	2,688	2,502	2,445	2,274	2,265	2.8	2.2
Contracting	6,507	8,335	6,707	5,234	6,554	24.3	2
Hotel/Motel	927	1,077	898	741	614	-2.9	3.5

Graham County	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	% change vs. year ago for most recent:	
						month	12-mo. average
Civilian Labor Force, ADOC & EBR	14,875	14,875	14,775	14,775	14,525	-1.9	-2.7
Employment	12,925	13,000	12,950	12,950	12,750	-0.4	-2.2
Unemployment	1,950	1,875	1,825	1,825	1,775	-11.3	-6
Unemployment Rate (%)	13.1	12.6	12.4	12.4	12.2	-9.6	-3.5
Employees on Nonagricultural Payrolls, ADOC & EBR							
Total	7,850	7,850	7,850	7,900	7,900	-4	-3
Total Private	4,975	4,925	4,800	4,825	4,825	-6.3	-6.5
Goods-Producing	1,000	975	950	950	925	-2.6	-8.7
Service-Providing	6,850	6,875	6,900	6,950	6,975	-4.1	-2.2
Trade, Transportation, and Utilities	1,350	1,275	1,225	1,250	1,275	-13.6	-5.9
Other Private Service-Providing	2,625	2,675	2,625	2,625	2,625	-3.7	-6
Government	2,875	2,925	3,050	3,075	3,075	0	3.5
Federal Government	450	450	425	425	425	0	6
State and Local Government	2,425	2,475	2,625	2,650	2,650	0	3.1
Sales (\$oos), ADOR							
Gross Retail	20,847	19,342	20,333	21,552	24,079	7.9	5.7
Retail	15,920	14,797	15,050	16,333	18,682	6.9	2.1
Restaurants & Bars	2,026	1,739	1,995	1,910	2,070	-2.5	1.9
Gasoline, EBR	2,901	2,806	3,288	3,309	3,327	22.6	34
Gallons (oos) ADOT	1,060	1,063	1,224	1,189	1,152	6.8	14.7
Contracting	2,212	2,241	1,833	2,896	2,282	-6.5	-33.2

Arizona's Economy

Greenlee County	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	% change vs. year ago for most recent:	
						month	12-mo. average
Civilian Labor Force, ADOC & EBR	4,025	4,050	3,950	3,950	3,900	-6	-9.3
Employment	3,600	3,625	3,600	3,600	3,550	-0.7	-2.3
Unemployment	425	425	350	350	350	-39.1	-42.7
Unemployment Rate (%)	10.6	10.5	8.9	8.9	9	-35.2	-36.7
Employees on Nonagricultural Payrolls, ADOC & EBR							
Total	3,400	3,425	3,425	3,450	3,425	13.2	-4.1
Total Private	2,825	2,875	2,875	2,900	2,875	15	-5.3
Goods-Producing	2,325	2,375	2,400	2,425	2,400	18.5	-5.3
Service-Providing	1,075	1,050	1,025	1,025	1,025	2.5	-1.4
Trade, Transportation, and Utilities	225	225	200	225	225	12.5	-3.7
Other Private Service-Providing	275	275	275	250	250	-9.1	-7.2
Government	575	550	550	550	550	4.8	2.7
Federal Government	50	25	25	25	25	0	18.8
State and Local Government	525	525	525	525	525	5	1.6
Sales (\$oos), ADOR							
Gross Retail	11,459	10,784	12,721	13,414	12,933	47.40	50.9
Retail	10,376	9,708	11,727	12,444	11,893	49.60	54.8
Restaurants & Bars	292	369	311	322	354	26.1	1.6
Gasoline, EBR	791	708	684	648	686	25.5	32
Gallons (oos) ADOT	289	268	254	233	237	9.3	11.5
Contracting	2,573	4,625	3,957	1,145	2,972	294.3	-10.6
Hotel/Motel	573	600	645	562	537	75	20.5

La Paz County	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	% change vs. year ago for most recent:	
						month	12-mo. average
Civilian Labor Force, ADOC & EBR	7,975	8,300	8,150	7,900	7,675	-4.1	2.1
Employment	7,175	7,500	7,450	7,175	6,925	-5.1	1.7
Unemployment	800	800	700	725	750	7.1	5.6
Unemployment Rate (%)	10	9.6	8.6	9.2	9.8	11.7	3.4
Employees on Nonagricultural Payrolls, ADOC & EBR							
Total	4,925	5,125	5,025	4,825	4,750	-5	1.5
Total Private	2,525	2,500	2,550	2,600	2,575	-2.8	0.8
Goods-Producing	175	175	175	175	175	-12.5	-18.3
Service-Providing	4,750	4,950	4,850	4,650	4,575	-4.7	2.4
Trade, Transportation, and Utilities	1,100	1,075	1,125	1,175	1,150	-8	-1.2
Other Private Service-Providing	1,250	1,250	1,250	1,250	1,250	4.2	6.4
Government	2,400	2,625	2,475	2,225	2,175	-7.4	2.2
Federal Government	325	325	325	300	300	-7.7	4.5
State and Local Government	2,075	2,300	2,150	1,925	1,875	-7.4	1.9
Sales (\$oos), ADOR							
Gross Retail	15,525	15,206	15,869	19,886	21,335	-0.2	8.8
Retail	7,169	7,664	7,692	9,986	10,675	-8.7	4.4
Restaurants & Bars	1,452	1,520	1,512	1,592	1,876	-8.3	-11.6
Gasoline, EBR	6,905	6,021	6,664	8,308	8,785	15.1	23.1
Gallons (oos) ADOT	2,523	2,280	2,480	2,986	3,041	0.2	3.2
Contracting	1,065	1,072	740	1,092	2,567	15.4	-27.6
	355	364	323	385	477	5.1	-19.5

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Mohave County	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	% change vs. year ago for most recent month	12-mo. average
Civilian Labor Force, ADOC & EBR	92,900	93,200	92,200	92,400	91,600	0.4	0.4
Employment	82,600	83,000	82,300	82,500	82,000	0	0
Unemployment	10,300	10,200	9,900	9,900	9,600	4.3	4
Unemployment Rate (%)	11.1	10.9	10.7	10.7	10.5	3.9	3.6
Employees on Nonagricultural Payrolls, ADOC & EBR							
Total	46,100	46,200	46,700	47,300	47,500	2.2	-0.9
Total Private	37,700	37,700	38,200	38,500	38,700	1	-1.6
Goods-Producing	5,500	5,500	5,500	5,500	5,500	0	-7.1
Mining and Construction	2,700	2,700	2,700	2,700	2,600	-3.7	-11.9
Manufacturing	2,800	2,800	2,800	2,800	2,900	3.6	-2
Service-Providing	40,600	40,700	41,200	41,800	42,000	2.4	0
Trade, Transportation, and Utilities	10,500	10,500	10,600	10,900	11,100	1.8	-1.2
Information	800	800	800	800	800	0	-7.5
Financial Activities	1,600	1,600	1,700	1,600	1,700	0	-5.3
Professional and Business Services	3,200	3,200	3,300	3,300	3,300	0	-1.8
Educational and Health Services	8,000	8,100	8,200	8,300	8,300	3.8	4.2
Leisure and Hospitality	6,000	5,900	6,000	6,000	5,900	-1.7	-0.8
Other Services	2,100	2,100	2,100	2,100	2,100	0	-5.2
Government	8,400	8,500	8,500	8,800	8,800	7.3	2.3
Federal Government	600	500	500	500	500	0	23.8
State and Local Government	7,800	8,000	8,000	8,300	8,300	7.8	0.9
Sales (\$oos), ADOR							
Gross Retail	133,070	131,474	127,260	138,929	165,311	9.2	3.4
Retail	90,104	94,340	88,967	101,017	123,479	7.9	0.8
Restaurants & Bars	16,488	14,950	15,416	14,553	17,293	12.5	2.2
Gasoline, EBR	26,478	22,184	22,877	23,359	24,539	13.6	16.9
Gallons (oos) ADOT	9,674	8,400	8,514	8,396	8,494	-1.1	-1.2
Contracting	18,422	18,748	18,657	20,792	14,306	-39.2	-34.7
Hotel/Motel	3,775	4,087	3,082	2,466	2,411	-2.8	4.9
New Housing Units Authorized, Census C-40							
Total Units	13	18	12	13	15	-55.9	-1.1
Single Family Units	13	18	12	13	15	-46.4	-17.3

Arizona's Economy

Navajo County	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	% change vs. year ago for most recent month 12-mo. average	
Civilian Labor Force, ADOC & EBR	41,275	40,650	40,250	40,125	39,675	-2.8	-0.8
Employment	34,750	34,525	34,175	33,900	33,400	-4.4	-2.5
Unemployment	6,525	6,125	6,075	6,225	6,275	6.8	9
Unemployment Rate (%)	15.8	15.1	15.1	15.5	15.8	9.8	9.9
Employees on Nonagricultural Payrolls, ADOC & EBR							
Total	26,500	26,250	26,200	26,100	25,975	-4	-3.7
Total Private	16,800	16,450	16,400	16,275	16,175	-3.9	-3.6
Goods-Producing	1,650	1,650	1,675	1,675	1,650	-1.5	-21.9
Mining and Construction	1,250	1,250	1,275	1,275	1,250	2	-20.4
Manufacturing	400	400	400	400	400	-11.1	-26
Service-Providing	24,850	24,600	24,525	24,425	24,325	-4.1	-2.3
Trade, Transportation, and Utilities	5,225	5,075	5,025	5,050	5,025	-6.9	-2.1
Information	1,075	1,075	1,075	1,075	1,075	0	0.8
Financial Activities	425	425	450	450	425	-5.6	-4.9
Professional and Business Services	950	950	950	950	950	-2.6	-6.4
Educational and Health Services	3,675	3,700	3,700	3,675	3,700	2.1	3.4
Leisure and Hospitality	3,075	2,875	2,975	2,850	2,800	-3.4	-1.7
Other Services	725	700	550	550	550	-24.1	-6.9
Government	9,700	9,800	9,800	9,825	9,800	-4.2	-3.9
Federal Government	1,875	1,675	1,700	1,675	1,700	-1.4	5.2
State and Local Government	7,825	8,125	8,100	8,150	8,100	-4.7	-5.7
Sales (\$000s), ADOR							
Gross Retail	90,475	88,091	84,180	57,669	108,386	32.7	1.8
Retail	66,649	66,755	64,109	39,331	89,412	40.3	-0.6
Restaurants & Bars	8,107	8,057	6,561	5,415	6,377	7.1	-2.4
Gasoline, EBR	15,718	13,278	13,510	12,924	12,597	5.4	16.8
Gallons (000s) ADOT	5,743	5,028	5,028	4,646	4,360	-8.2	-1.2
Contracting	10,490	10,499	10,898	16,061	10,992	40.8	-25.6
Hotel/Motel	3,329	3,448	2,538	1,433	2,177	13.8	-2
New Housing Units Authorized, Census C-40							
Total Units	10	7	7	7	2	-66.7	-9.9
Single Family Units	10	7	7	7	2	-66.7	-9.9

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Santa Cruz County	Aug 10	Sep 10	Oct 10	Nov 10	Dec 10	% change vs. year ago for most recent	
						month	12-mo. average
Civilian Labor Force, ADOC & EBR	18,375	18,350	18,475	18,325	18,025	0.7	-1.9
Employment	14,950	14,950	15,000	15,350	15,200	-0.7	-3.8
Unemployment	3,425	3,400	3,475	2,975	2,825	8.7	9.6
Unemployment Rate (%)	18.6	18.5	18.8	16.2	15.7	7.9	11.6
Employees on Nonagricultural Payrolls, ADOC & EBR							
Total	12,050	12,025	12,150	12,550	12,550	0.2	-5.2
Total Private	8,225	8,225	8,350	8,750	8,675	0.3	-6.6
Goods-Producing	825	825	900	900	900	20	0.3
Service-Providing	11,225	11,200	11,250	11,650	11,650	-1.1	-5.6
Trade, Transportation, and Utilities	4,750	4,750	4,800	5,150	5,175	3.5	-6.6
Other Private Service-Providing	2,650	2,650	2,650	2,700	2,600	-10.3	-8.6
Government	3,825	3,800	3,800	3,800	3,875	0	-1.9
Federal Government	1,575	1,575	1,600	1,600	1,700	9.7	2
State and Local Government	2,250	2,225	2,200	2,200	2,175	-6.5	-4.5
Sales (\$000s), ADOR							
Gross Retail	31,391	27,937	30,017	37,567	48,946	10	1.6
Retail	23,380	20,524	21,800	29,108	39,158	8.1	-1.8
Restaurants & Bars	3,146	2,937	3,463	3,201	3,832	41.4	11.6
Gasoline, EBR	4,864	4,475	4,754	5,258	5,955	6.9	12.9
Gallons (000s) ADOT	1,777	1,695	1,769	1,890	2,061	-6.9	-5.5
Contracting	4,500	8,014	5,685	5,602	5,350	4.5	1.1
Hotel/Motel	793	969	1,114	1,320	1,248	10.4	28
New Housing Units Authorized, Census C-40							
Total Units	1	5	5	4	4	-33.3	-22.7
Single Family Units	1	5	5	4	4	-33.3	-22.7

Arizona's Economy

Yavapai County	Mar 10	Apr 10	May 10	Jun 10	Jul 10	% change vs. year ago for most recent month 12-mo. average	
Civilian Labor Force, ADOC & EBR	100,000	100,100	99,700	99,600	98,100	-0.2	0.3
Employment	89,800	90,200	90,300	90,100	88,600	-0.7	-0.2
Unemployment	10,200	9,900	9,400	9,500	9,500	4.4	4.3
Unemployment Rate (%)	10.2	9.9	9.4	9.5	9.7	4.6	4.1
Employees on Nonagricultural Payrolls, ADOC & EBR							
Total	55,600	56,000	56,700	56,900	56,100	0	-1.2
Total Private	45,100	45,200	45,700	45,900	45,700	1.6	-0.7
Goods-Producing	7,500	7,400	7,500	7,500	7,300	-1.4	-7.2
Mining and Construction	4,900	4,900	5,000	4,900	4,700	-4.1	-8.8
Manufacturing	2,600	2,500	2,500	2,600	2,600	4	-4.1
Service-Providing	48,100	48,600	49,200	49,400	48,800	0.2	-0.2
Trade, Transportation, and Utilities	11,700	11,700	11,900	12,100	12,200	2.5	0.7
Information	500	500	500	500	500	0	-3.2
Financial Activities	1,900	1,900	1,900	1,900	1,900	-5	-1.7
Professional and Business Services	3,400	3,500	3,500	3,500	3,500	2.9	-3.1
Educational and Health Services	10,700	10,900	11,000	11,100	11,100	3.7	2.7
Leisure and Hospitality	7,300	7,200	7,300	7,200	7,200	1.4	0.5
Other Services	2,100	2,100	2,100	2,100	2,000	0	0.4
Government	10,500	10,800	11,000	11,000	10,400	-6.3	-3.1
Federal Government	1,600	1,500	1,500	1,500	1,400	7.7	9.4
State and Local Government	8,900	9,300	9,500	9,500	9,000	-8.2	-4.9
Sales (\$000s), ADOR							
Gross Retail	145,054	139,238	138,931	145,225	167,187	5.5	1.5
Retail	101,586	97,735	95,424	103,937	124,617	3.4	-1.8
Restaurants & Bars	21,939	21,798	23,081	20,760	20,962	10.1	1.2
Gasoline, EBR	21,528	19,705	20,426	20,527	21,608	13.7	22.5
Gallons (000s) ADOT	7,866	7,461	7,602	7,379	7,480	-1	3.9
Contracting	25,246	21,124	19,294	19,512	20,668	-17.6	-28
Hotel/Motel	7,030	8,188	9,371	6,673	5,298	8.7	3.9
New Housing Units Authorized, Census C-40							
Total Units	22	23	16	66	20	-86.8	-29.9
Single Family Units	22	23	16	16	20	5.3	-29

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Yuma County	Mar 10	Apr 10	May 10	Jun 10	Jul 10	% change vs. year ago for most recent month 12-mo. average	
Civilian Labor Force, ADOC & EBR	94,000	92,100	92,800	91,000	88,400	5	2.5
Employment	65,600	67,100	68,100	68,400	67,900	-0.7	-2.3
Unemployment	28,400	25,000	24,700	22,600	20,500	29.7	20.3
Unemployment Rate (%)	30.2	27.1	26.6	24.8	23.2	23.6	17.4
Employees on Nonagricultural Payrolls, ADOC & EBR							
Total	47,500	48,200	48,800	49,300	50,200	0.8	-3.1
Total Private	33,000	33,000	33,500	33,800	34,600	-1.4	-5.3
Goods-Producing	4,500	4,500	4,600	4,700	4,900	8.9	-6
Mining and Construction	2,700	2,700	2,800	2,800	2,700	0	-11.4
Manufacturing	1,800	1,800	1,800	1,900	2,200	22.2	3.3
Service-Providing	43,000	43,700	44,200	44,600	45,300	0	-2.8
Trade, Transportation, and Utilities	8,600	8,600	8,700	8,900	9,000	-7.2	-9.7
Information	1,300	1,200	1,200	1,300	1,300	-18.8	-11.5
Financial Activities	1,600	1,600	1,600	1,500	1,500	-6.3	-0.5
Professional and Business Services	4,100	4,100	4,200	4,200	4,300	-2.3	-6.7
Educational and Health Services	6,600	6,700	6,800	6,700	6,900	3	2.7
Leisure and Hospitality	4,600	4,600	4,700	4,800	5,000	2	-6.8
Other Services	1,700	1,700	1,700	1,700	1,700	0	0.5
Government	14,500	15,200	15,300	15,500	15,600	6.1	2.5
Federal Government	3,700	3,700	3,700	3,700	3,700	0	3.2
State and Local Government	10,800	11,500	11,600	11,800	11,900	8.2	2.3
Sales (\$oos), ADOR							
Gross Retail	114,646	122,777	126,906	152,898	185,779	8.3	2.9
Retail	81,667	91,118	92,090	114,604	143,265	8.1	0.5
Restaurants & Bars	14,006	13,997	15,419	16,826	18,869	3.1	8.8
Gasoline, EBR	18,973	17,662	19,397	21,467	23,645	14.2	11.2
Gallons (oos) ADOT	6,932	6,688	7,219	7,716	8,184	-0.6	-7.2
Contracting	18,225	18,737	61,235	17,605	19,349	7.2	-20.9
Hotel/Motel	3,262	3,235	3,629	3,441	3,371	0	-3.6
New Housing Units Authorized, Census C-40							
Total Units	40	29	26	15	11	-75.6	-37.2
Single Family Units	40	29	26	15	11	-75.6	-30.7

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